



PENDING CASE DOWNLOAD REQUEST FORM

Directions: Please complete this form for each of the carriers from which you wish to receive pending case downloads. Please send the completed form to the carrier using the contact information provided at <http://www.ez-data.com/partners/pending.shtml> as well as a copy of the same form to Ebix CRM at dxosupport@ebix.com.

Carrier Name:

Attention:

I authorize you to deliver download information associated with the applications I have submitted to your company for underwriting under any of the contract identifiers listed below that have been assigned to my agency. Please deliver this information to Ebix CRM for subsequent delivery to my SmartOffice agency management solution.

Please list all appropriate GA Contract Identifiers:

1.	6.
2.	7.
3.	8.
4.	9.
5.	10.

Approved by:
(Agency Principal's Authorization)

(Date)

Agency: _____

City: _____

Contact: _____

E-mail Address: _____

State: _____ Zip: _____

Phone: _____

Ebix CRM DataXchange Mailbox Number (optional): _____